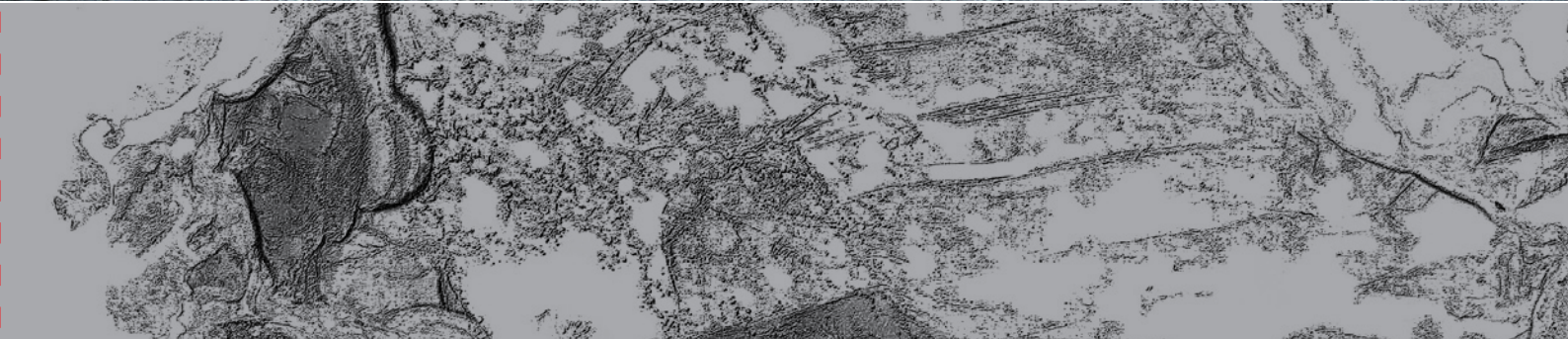


YOUR ONE-STOP MINING SOLUTION



Company Background

BMI Technical Consulting (Resources) Limited caters to the demand of technical consulting services in mining and oil & gas industry worldwide. To better service our clients, BMITC provides tailor-made technical consulting services in the aspects of coal, aggregates, industrial minerals, metals, crude oil and natural gas; bringing together the vision and experience required to implement comprehensive solutions, which meet our clients' needs and provide a solid platform for future growth.

To offer our clients one-stop solution for all their technical and valuation needs BMITC works closely with BMI Appraisals Limited, a market leader in the valuation industry in South-East Asia. BMIA, founded in 2001, provides a wide spectrum of professional valuation and consultancy services for initial public offering (IPO), public documentation, financial reporting, mergers and acquisitions (M&A), corporate financing, taxation, liquidation and litigation to both local and overseas clients. The integrated service team of BMIA has solid experience principally in the areas of real estate valuations, plant & machinery valuations, business valuations and intangible asset valuations.

BMITC and BMIA are members of BM Intelligence Group, founded in 1995. BMI Group, being a leading financial services provider in the Asia Pacific Region, provides one-stop tailor-made corporate consulting and financial services to both companies and individual clients internationally. Coupled with the strengths of BMI Group, we possess an integrated management and professional team with an extensive network in the business and investment financial service sectors.

We are well recognized by the Stock Exchange and the Securities & Future Commission in Hong Kong, the Stock Exchanges in Taiwan, Singapore, Korea, New York, Canada, Australia and London, AIM, Deutsche Borse, Nasdaq, OTCBB and CSRC as well as international audit firms and financial institutions.



Mining



We provide services for different stages of a mining project, including exploration, mine planning, processing, operation & management and rehabilitation. Therefore, BMITC is able to assist clients on public activities like IPO and M&A or on internal activities like productivity enhancement and operation planning. Our geologists and technical consultants possess professional knowledge and expertise, ranging from ore genesis, mineralogy, structural geology, geophysics, geochemistry, drill design, drill management, mine design, processing design and environmental impact assessment, so as to provide one-stop solution to meet the needs of our client.

Below is an outline of our key services:

- Due diligence
- Geotechnical assessments
- Independent technical review
- Resource and reserve estimation/ modeling
- Competent Person's Report preparation
- Scoping studies
- Economic and financial analysis
- Environmental assessments
- Advice on resource/reserve classification systems
- Audits of existing operations
- Mine financing options
- Litigation support - expert
- Mining risk assessments
- Evaluation, GIS

A large-scale mining operation is shown, featuring a yellow excavator working in a deep, rocky pit. The background shows a wide, flat area of the mine, possibly a tailings pond or a large-scale excavation site, with a red crane visible in the distance.

Professional Standard

Our technical reports are prepared in accordance with various international standards and codes required for public reporting, which are consistent with our adoption of the JORC Code, the SAMREC Code, NI 43-101 and PRMS.

Our reports are prepared by independent Competent Person(s) who have at least five years' experience relevant to the style of mineralization and type of deposit under consideration or to the type of oil and gas exploration, reserve estimate, and to the activity of which they are undertaking.

Oil and Gas



We provide professional consultancy services to the oil & gas industry with advice, support and assurance to help our customers to maximizing the value of their assets. With extensive global experience and commitment to the best quality of services, our petrophysicists and consultants can carry out exploration and evaluation through characteristics, grading, seismic interpretation, volumetric and deterministic modeling. We can also conduct grass-root reserve estimations and audits utilized by stock exchanges with guidelines promulgated by Society of Petroleum Engineers (SPE) and for financial reporting as well as acquisitions and disposals.

Our services range from:

- Oil & gas extraction feasibility studies
- Scoping studies and conceptual studies
- Bankable documents
- Due diligence assessments
- Legal opinions and arbitration
- Oil & gas extraction risk assessments

Technical Consulting Team

Derek KY Chan *Managing Director*

Mr. Chan graduated in Department of Earth Sciences, University of Hong Kong in late 90s. Whilst having great interest in mining and good understandings in certain geophysical surveying methods, Mr. Chan decided to explore the financial industry after graduation. In 2006, Mr. Chan returned to the mining industry by setting up AsiaMin Consulting Ltd and he plays an active role in mining projects, merger and acquisition, project management, pre-ITR management and ITR preparation for mining projects in mainland China. Mr. Chan is experienced in coal, sedimentary type deposit, non-ferrous metals and gold projects. He is also familiar with gold processing methods. In 2010, Mr. Chan, with some local mining experts, founded the non-profit organization - Hong Kong Mining Investment Professionals Association. He is now the secretary of the association on a voluntary basis.

Dr. Jue Wang *Executive Director, Oil & Gas*

Dr. Wang has over 20 years of operational and senior management experience in upstream exploration and production activities in the oil & gas industry and won numerous awards for her technical knowledge excellence. Prior to her current position, she was the senior management in the Chinese state-owned oil company, Sinopec, and responsible for petroleum production management all the while. Prior to that, she worked in various departments in major petroleum companies in China for 17 years and headed the planning of exploration and production departments. In her capabilities, Dr. Wang was also engaged as Senior Oilfield Reservoir and Production Engineer, Geologist in oilfield development, Assistant Supervisor of the oilfield development department, etc. She also headed various departments including the development of oilfield reservoirs.

Grant Thomas *Executive Director*

Mr. Grant Thomas has over 28 years of experience in the mineral exploration and mining industry working on gold, coal, copper, lead, zinc, nickel, uranium, phosphate and diamond commodities. He also has extensive experience in mineral asset evaluation and valuation. He has previously explored and evaluated/valued mineral projects in Australia, Brazil, China, Laos and Cambodia. He has been associated with several major base and precious metal and iron ore discoveries. He has held senior and executive positions in several exploration and mining companies and has consulted on mineral asset evaluation and valuation and corporate management. He is the member of the Australasian Institute of Mining and Metallurgy (MAusIMM).

Barry Davis *Executive Director*

Mr. Barry Davis has over 25 years of experience in the mineral exploration and mining industry working on gold, silver, copper, iron and various base metals. He explored mineral projects in Australia, Kazakhstan, Uzbekistan, Philippines and China. He has been associated with several major precious metals project discoveries. Barry has extensive experience in exploration management and operation management, especially audits of existing operations, mine financing options, litigation support – expert, mining risk assessments and evaluation, GIS. He has held senior and executive positions in several exploration and mining companies and has consulted on mineral asset corporate management. He is the member of the Australasian Institute of Mining and Metallurgy (MAusIMM).

Mr. Chi Seng Kong *Director, Mining*

Mr. Kong is a registered Geologist and Geotechnical Engineer with over 25 years of experience in geological in Hong Kong and overseas. He holds a bachelor degree in geology from National Taiwan University and a master degree of Science, Applied Geosciences from the University of Hong Kong. Mr. Kong has extensive experience in mining and materials handling industries with a broad background in engineering and project management. Mr. Kong was awarded European Geologist, Chartered Geologist (UK), Chartered Professional (Geology & Mining) (Australia), Certified Professional Geologist (American) and the Scrutinizer for the Chartered Geologist (UK). He is a fellow of the Geological Society (UK), MAusIMM, Vice Chairman of the Geological Society of Hong Kong – Professional Branch. Mr. Kong is also an approved Logging Geologist by Geotechnical Engineering Office of Environment, Transport and Works Bureau and Buildings Department of HKSAR

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